

PHILABUNDANCE



*Mary Hugues
believes in
meeting basic
needs first*

Planned Giving Society SPRING
2018

A Newsletter About Legacy Giving for Philabundance Supporters Like You!

A Message From

Glenn Bergman



Dear Friend,

I turned 65 a couple of years ago. Along with signing up for Medicare, I began to consider estate planning. Many nonprofit organizations I support started reaching out to me, asking if I had thought about planned giving. It was a new phase of life.

As the Executive Director of Philabundance, I see clearly that there's a real need to secure long-term funding that will enable us to continue our work long after I'm gone. I'm convinced I'll live to see 120 years of age, but planning today for a future I might not be a part of is still important.

A few weeks ago, my will was rewritten to include Philabundance in my estate planning. Planned giving wasn't something I was thinking about five years ago, but the growing impact this organization has on the communities we serve makes me recognize the importance of keeping it thriving, long into the future. I want to ensure Philabundance can continue providing food as long as there are children, seniors and families who need it. And the reality is, whether I live to be 120 or not, there will still be hunger in the Delaware Valley after my lifetime.

As a dedicated supporter of Philabundance, you understand how important our shared work is to your neighbors, and you can see the need for us to strengthen our future. Please join me and many others in our community by becoming a member of the *Philabundance Planned Giving Society*.

There are many simple ways you can leave a legacy of hope. On the back page of this newsletter, you can learn about how gifts of stock or other assets can be used to provide nutritious food now and for years to come.

If you have any questions about including Philabundance in your estate plans, or if you already plan to do so, please reach out to Caryn Rubinstein, Chief Development Officer, at 215-339-0900 or crubinstein@philabundance.org.

Gratefully,

Glenn Bergman
Executive Director

Meeting Basic Needs is a *Top Priority*

Mary Hugues took up the fight against hunger in our community about a decade ago. She started out as a financial supporter of Philabundance and deepened her involvement through our *Ceres Society*.

The *Ceres Society*, which Mary co-chairs, consists of dedicated women who generously support the work of Philabundance and act as hunger-relief advocates.

“We hope to bring women together to showcase the Philabundance mission so they can be effective ambassadors,” Mary says.

“You have to meet those basic human needs before you can do other things you need to do.”

Not long ago, after the sudden death of her sister-in-law, Mary began thinking about the kind of legacy she wants to leave. She works as a healthcare lawyer in Philadelphia, and while walking through the city each day, she

sees the real need for food right here in her community.

Although Mary supports an array of organizations, she sees the importance of providing basic necessities first.

“How can I make the most improvement on people’s lives with what I have to give?” Mary asked herself when she began making her estate plans. “You have to meet those basic human needs before you can do other things you need to do.”

Because of this insight, Mary decided the primary focus of her planned giving would be

alleviating hunger through Philabundance. She says she believes it’s inexcusable that her neighbors should lack food, clothing and shelter, and she wants her gift to help future generations thrive.

As long as there are hungry people in the Delaware Valley, Philabundance will be able to provide relief thanks to generous friends like Mary. Our gratitude is immense!





Make a Lasting Impact

with a Gift of Stock or Other Securities

There are so many ways to support our community's future. By designating Philabundance as a beneficiary of a gift of stock, bonds or other marketable securities, you can perpetuate your values of compassion and generosity for years to come.

This type of gift will help fight hunger and could provide you with substantial tax benefits. When you designate Philabundance as a beneficiary of donated securities, you receive the same income tax savings you would if you wrote us a check — but with the added benefit of

eliminating capital gains taxes, which can be as high as 20 percent.

You can make a gift of marketable securities today, after your lifetime or both. As always, it's best to speak with your financial advisor about managing your charitable giving while maximizing your tax benefits at the same time.

Thank you for considering how you can make Philabundance a part of your legacy. As long as there are hungry people in our community, your support ensures we'll be here to serve them.

Your Gift Makes a Difference Because...

1 in 5 people in our region faces hunger.

Through your gifts, Philabundance is feeding **90,000** neighbors each week.

For every **\$1** donated to Philabundance, we are able to provide **2** meals.

The purpose of this publication is to provide information of a general character only. Philabundance is not engaged in rendering legal or tax advisory services. Advice from legal and tax counsel should be sought when considering these types of gifts.